

125 K PROGRAM STEP BY STEP

Dear Investor,

This is a comprehensive summary of the 125K EURO (\$200K USD) Program and is specifically created to fund projects for commercial and humanitarian projects

The program works on the basis of a lease transaction with additional trade of the instrument.

The initial investment is 125,000 EURO for each \$100 Million USD increments. The 125,000 EUR pays for the placement fees of the instrument on DTCC ([Depository Trust and Clearing Corporation](#)).

The client has only to invest 125,000 EURO at the beginning, and the payment for the leasing of the instrument is paid out of the proceeds of the trade, 60 days after the leasing instrument has been delivered. The 125,000 EURO only covers the DTCC Fees, paid to the trader, as a reimbursement for the upfront paid fees to DTCC through the trader.

Out of the first tranches, the leasing fees will be paid to the provider first and the net profit will be transferred to the Paymaster account of the client.

The provider of the leasing instrument and the lender for the Line of Credit are working with this program hand-in-hand. The instrument will be placed on DTCC Screen and the lender will have already issued the Line of Credit. As soon as the Line of Credit is ready to be delivered (7 banking days) the trading contract for the trade will be sent to the client. The Line of Credit will be approximately 85% [Loan to Value](#) of the [face value](#) of the issued instrument. This LOC (Line of Credit) will be traded several times a week, for a duration of a 40 weeks.

After the trade has been completed, the LOC must be returned to the lender fifteen days prior to the [maturity date](#) of the instrument and the investor has to return the instrument back to the lender.

THE STEPS TO ENTER INTO THIS PROGRAM:

1. INVESTOR SUBMITS COMPLETED

CIS	Client Information sheet- Excel sheet
EXSUM	Project (Business Plan or Executive Summary)
PPCC	Passport Copy in color
BST	Bank Statement (not older than 5 banking days) for 125,000 EURO
PAYMENT	Administration fee of 3500 EURO to DBD are due, upon submission, hard copy has to be delivered, after verification of wire, client's package will be facilitated. THIS IS A SERVICE FEE for service provided and for the assistance through the whole entire process.

2. THE CLIENT WILL RECEIVE THE FULL PACKAGE OF DOCS, NECESSARY FOR COMPLIANCE

3. COMPLIANCE & DUE DILIGENCE

This can take up to 5 banking days

4. PROVIDER SENDS LEASING CONTRACT

to the CLIENT

5. CLIENT

executes Contract and returns it to the provider

6. PROVIDER

Issues the instrument, places it on DTCC and pays the placement fees of 125.000 EUR to DTCC.

You will receive a notification, with the [ISIN](#) and all other codes to verify your instrument. The verification has to be completed within 48 hours (DTCC with level 7 permission required). After successful verification of the instrument, the payment of 125,000 EURO is paid to the provider.

7. PROVIDER

Receives the payment of 125m000 EURO from the Client.

8. THE LENDER

After the client paid for the leasing, he will receive from the lender the lending contract and receives the instrument specifications from the Client or the provider, and puts a LOC against the instrument in order to place the funds into the TRADING ACCOUNT of the Client. A CLIENT ACCOUNT will be setup with the master paymaster and ESCROW Attorney, who is responsible for disbursements of funds to client and intermediaries. It can take several banking days to transfer the funds, depending of the face value of the instrument.

9. [THE TRADER](#)

Verifies the funds, and finalizes Compliance. Thereafter the Client will receive the trading Contract and the trade starts. Trading duration is 40 weeks with a weekly payout. The percentage of the payout will be discussed with the Client and the trader directly (historical ~50%, but this will only be discussed with trader and Client).

10. THE FIRST TRADE PROCEEDS

Will be used to pay off the leasing fees which are 10% of face value. (no later than 60 days, approx 7-8 trade cycles)

11. THE TRADE cycles repeat for 40 weeks total

12. After this period the investor returns the LOC to the lender and the leasing instrument to the provider

13. Each Client can enter only one time with one project, but can use also another project where he signs as a JV Partner or funder of the project, however the principal has to be another person.

14. The Client can chose if he wants to enter with

125 K PROGRAM STEP BY STEP

100 Million USD

125,000 EURO (placement fee)

Or in increments of 100 Million USD up to 500 Million USD (placement fee 625,000 EURO)

15. The Client will contribute 11% consultant fees and 1% to the Paymaster and ESCROW ATTORNEY.

16. These fees, the 11% are distributed as follows.

- a. 1% Paymaster and Escrow Attorney
- b. 11% Trading group
 - i. 3% Intermediaries
 - 1. 1.5% Facilitator
 - 2. 1.5% introducing Broker

The paymaster will pay out weekly, or monthly to the parties involved.
The payout will be made

10% annual leasing fees of the instrument to provider (not later than 60 days)
11% Intermediaries
1% ESCROW and PAYMASTER ATTORNEY

FLOW CHART OF PROCESS:

